



Eureka Group Holdings Ltd

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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

4 June 2015

Market Update

Eureka acquires 3 additional regional villages

Eureka Group Holdings Limited (“Eureka”) today announces that it has entered into binding contracts to acquire villages in Albury, Mildura and Shepparton from Ingenia Communities RE Limited.

These villages are being acquired for total consideration of \$6.65 million (\$38,663 per unit exc. transaction costs) and will add 172 units to Eureka’s existing portfolio. Upon completion Eureka will own 627 units, whilst managing a total of 1,492 units.

The acquisition of these villages fits with Eureka’s regional strategy and, with our Griffith Village, will form the basis of a cluster to be built upon over time in regional Victoria and New South Wales.

All three acquisitions meet Eureka’s stated investment criteria, with potential for upside. Post completion of these three villages, Eureka will have acquired a total of 10 villages since April 2014 with each meeting or exceeding initial expectations.

Settlement is planned for 10 June 2015, with proceeds coming from the recent capital raising and existing debt facilities.

Eureka is currently working on other acquisition opportunities as it continues the acceleration of its “buy and build” growth strategy.

For further information contact Robin Levison (Chairman) on 07 5568 0205.